

## The Best Retirement Plan for Today's Market





A Secure Retirement is one in which you have enough income to live the life you desire.

Where work is optional, and Retirement is affordable!





### "How do I keep from running out of money in retirement?"





### "Just keep making more money!"

Dr. Bart DiLiddo





### "Take it Easy, Take it Easy. Don't let the sound of your own wheels drive you crazy."

**Jackson Browne** 



# The VectorVest 3 P'S Investing Model

**Profit** 

**Provide** 

Preserve

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**Profit** (growth)

**Provide** 

Preserve

# The VectorVest 3 P'S Investing Model

**Profit** (growth)

**Provide** (income)

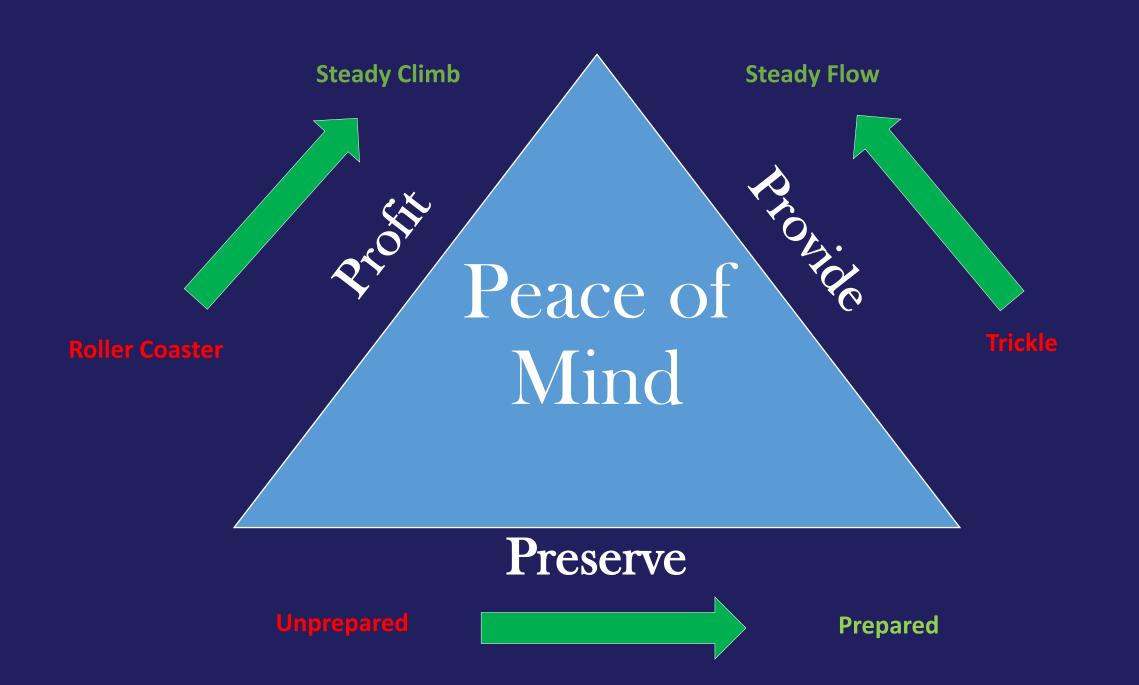
Preserve

# The VectorVest 3 P'S Investing Model

**Profit** (growth)

**Provide** (income)

Preserve (protect)





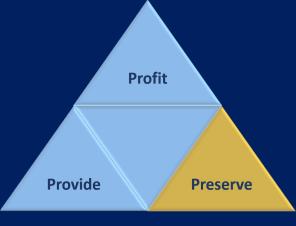


"The interesting think about investing, it's not like the Olympics, you don't get any extra points for the fact that something is very hard to do. So, you might as well just <u>step over one-foot bars</u>, instead of trying to <u>jump over seven-foot bars</u>"

Warren Buffet



Preserve



# Protect Your Assets





# Protect Your Assets



#### Insure Yourself



### Case Study Portfolio Insurance











Provide

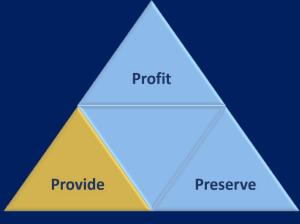


## Generate Income



#### Open New Income Streams

Provide



# Generate Income

**Part One** 





"The best of all worlds...collecting dividend checks while prices of your stocks go up, comes from finding solid growth stocks that pay dividends. VectorVest is ideally suited to find these babies."

- Dr. Bart DiLiddo

Stocks, Strategies & Common Sense



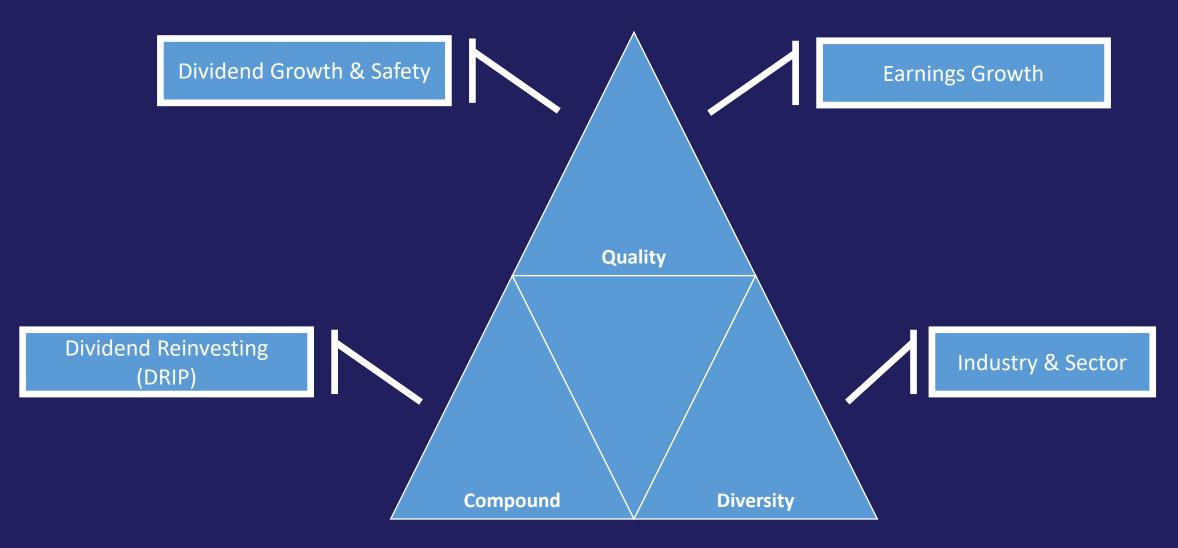


#### **Blue Chip Dividend Payers**



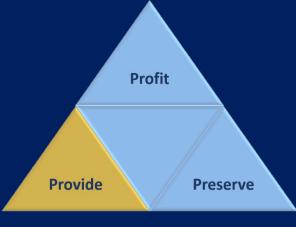








Provide



## Generate Income

**Part Two** 



The Covered Call is a basic, easy to implement option strategy.







"If you own shares of stock (minimum 100 shares) and you're not selling call options against them, then you are throwing away free money. How's that?

Well, there are traders out there who will give you money today for the right to take your stock away from you if it reaches a much higher price.

Selling covered calls is such a great strategy for padding your bank account that I still can't believe there are investors who are not taking advantage of it"

- Generate Income
- Downside Protection
- Eliminates the greed factor
- Profit even if a stock doesn't go up

### Benefits Covered Calls





#### Our Results In 2021

19.6% Total ROI

39 Trades
79% Winners

#### Our Results in 2020

25% Total ROI

38 Trades 76% Winners Profit



## Grow Your Portfolio





# Capital Appreciation comes from owning companies with Consistent and Predictable Financial Performance!



#### "Good portfolio management <u>starts</u> with buying the right stocks." – Dr. Bart DiLiddo



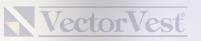
1969 World Series Champion New York Mets



### **Stock Safety Checklist:**

- ✓ Earnings consistency
- √ Company size
- ✓ Price volatility
- ✓ Debt to equity ratio
- ✓ Business longevity
- ✓ Dividend history







#### **Relative Safety**

#### An Indicator of Risk

Consistency and Predictability of Financial Performance are the Primary Factors in Assessing Relative Safety.





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### Not In Control



### Take Control



## Worried & Unprepared



### Strategic Defense



### Slow & Stagnant



## Steady Growth

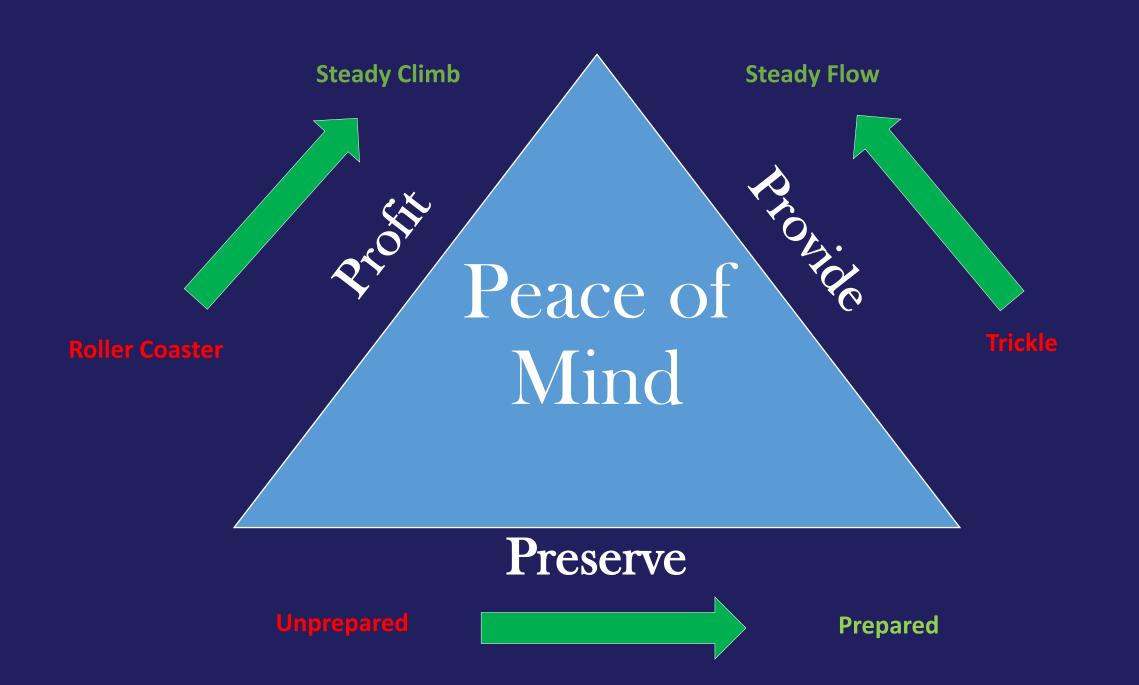


### Not Enough Income



### Steady Flow









### Goal:

Grow account by 15-25% per year



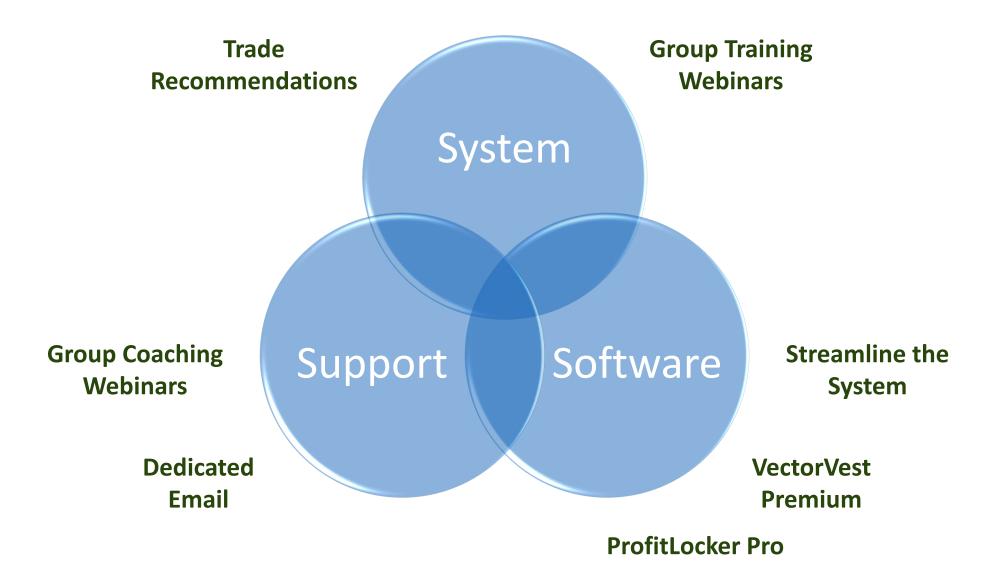


#### 3 Quicks:

- 1. Quick to Implement
- 2. Quick to Ask for Help
- 3. Quick to Share



#### **Training Videos**







### Goal:

Grow account by 15-25% per year





**Normal Price:** 

\$2,995 / year
OR
\$295 / month





# Special Price Only

\$2,495 / year

\$500 savings