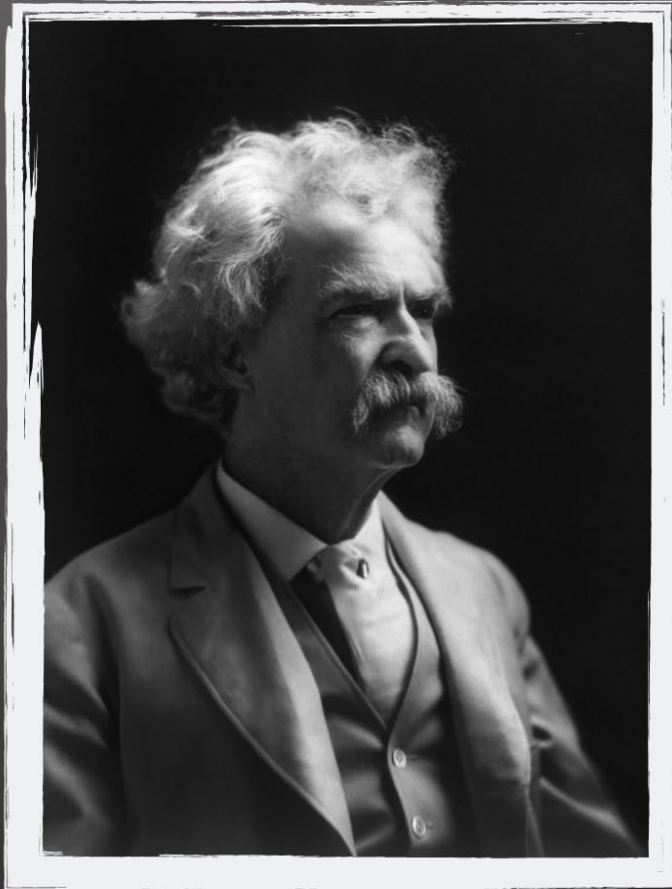


# 3 Core Strategies for the Ultimate Retirement Solution





**"Don't just sit there and worry.  
Be proactive. Do something -  
anything - about what's  
worrying you so you can gain  
information, focus and control  
over the situation. I've suffered  
a great many catastrophes in  
my life. Most of them never  
happened."**

Mark Twain



“How do I keep from running out of money in retirement?”



“Just keep making more money!”

~ Dr. Bart Diliddo ~



You can retire with peace of mind knowing that you can steadily grow your portfolio, generate income & preserve your capital.



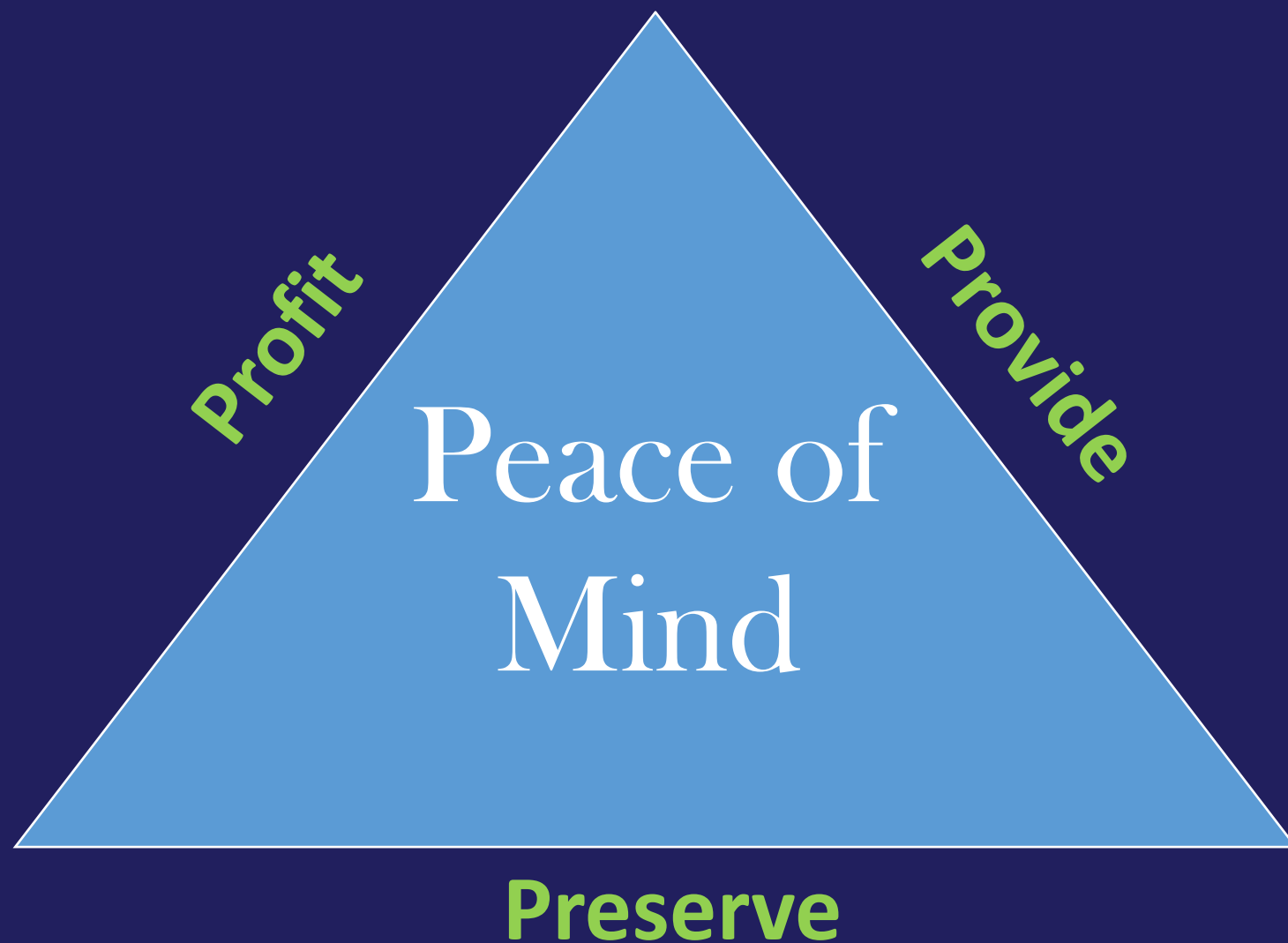
A Secure Retirement is one in which you have enough income to live the life you desire.



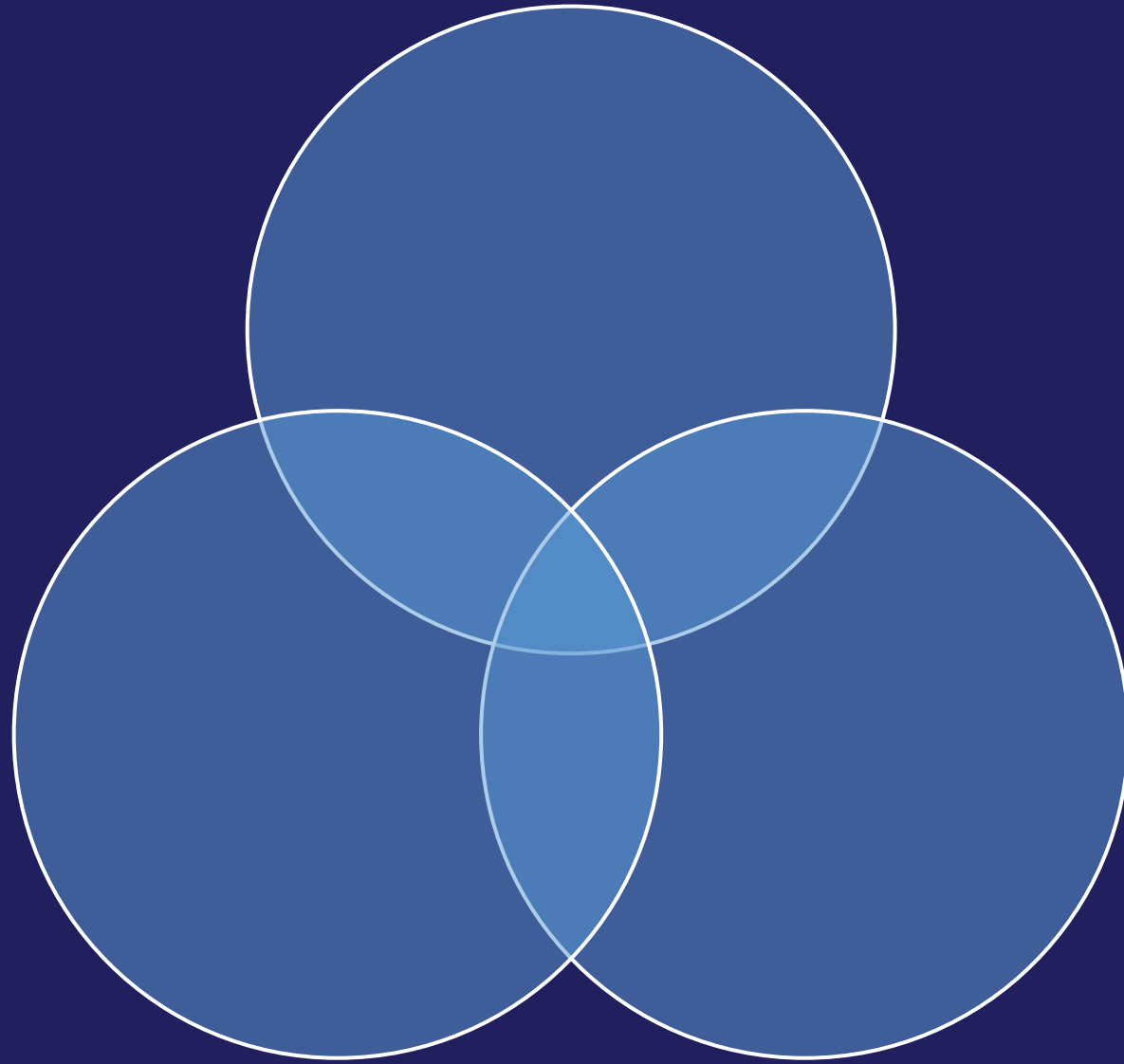


Where work is optional, and Retirement is affordable!





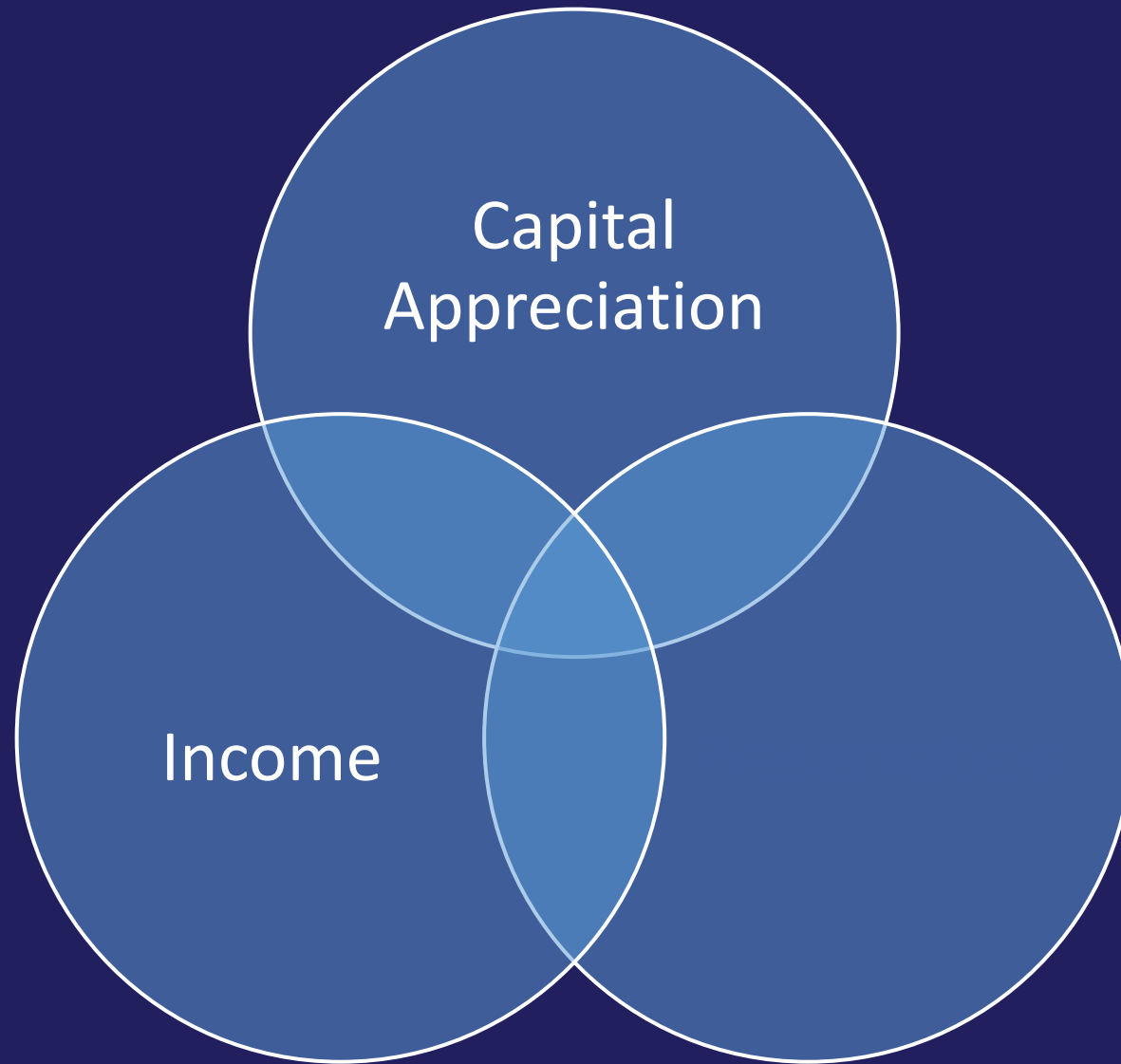


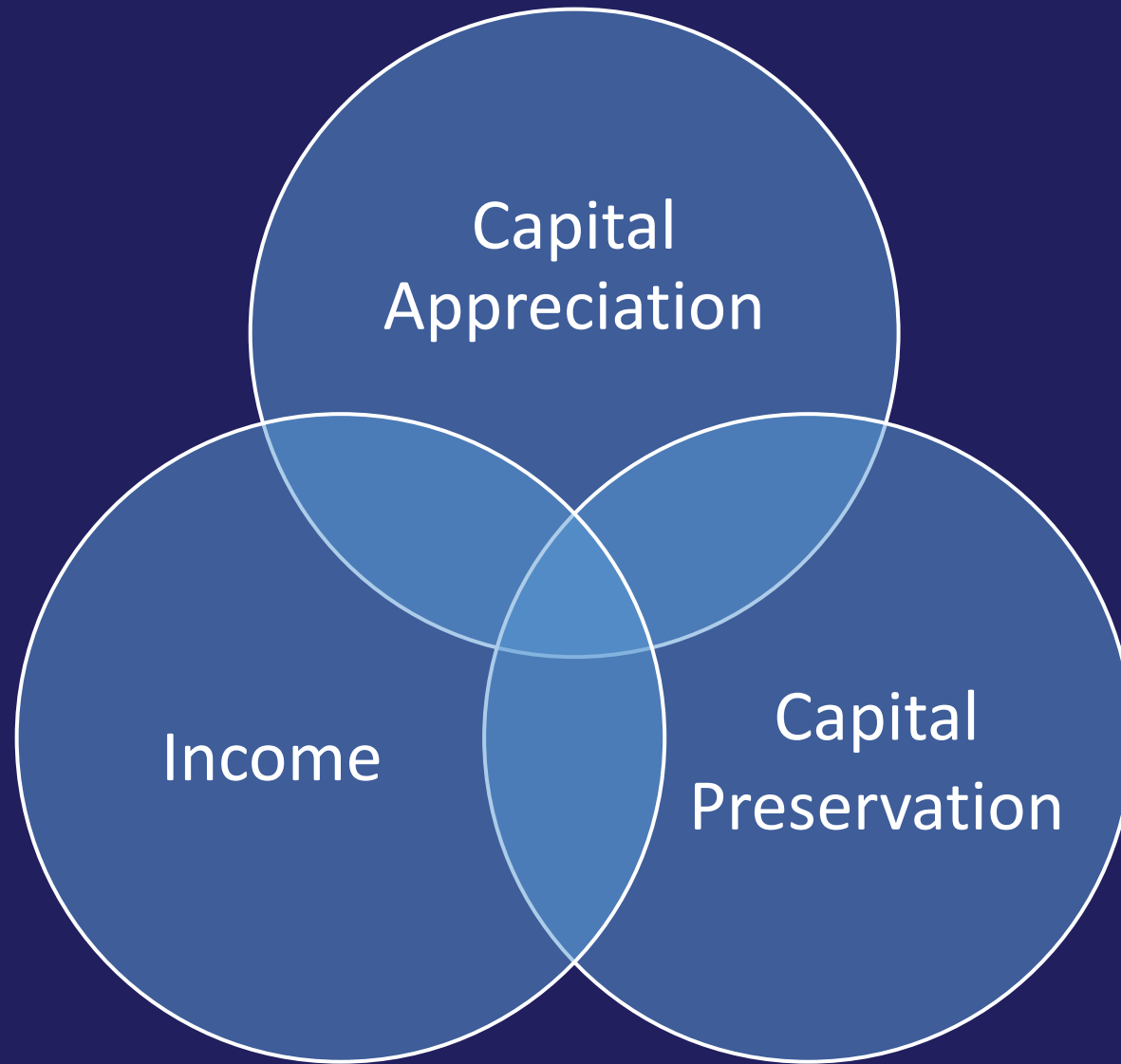


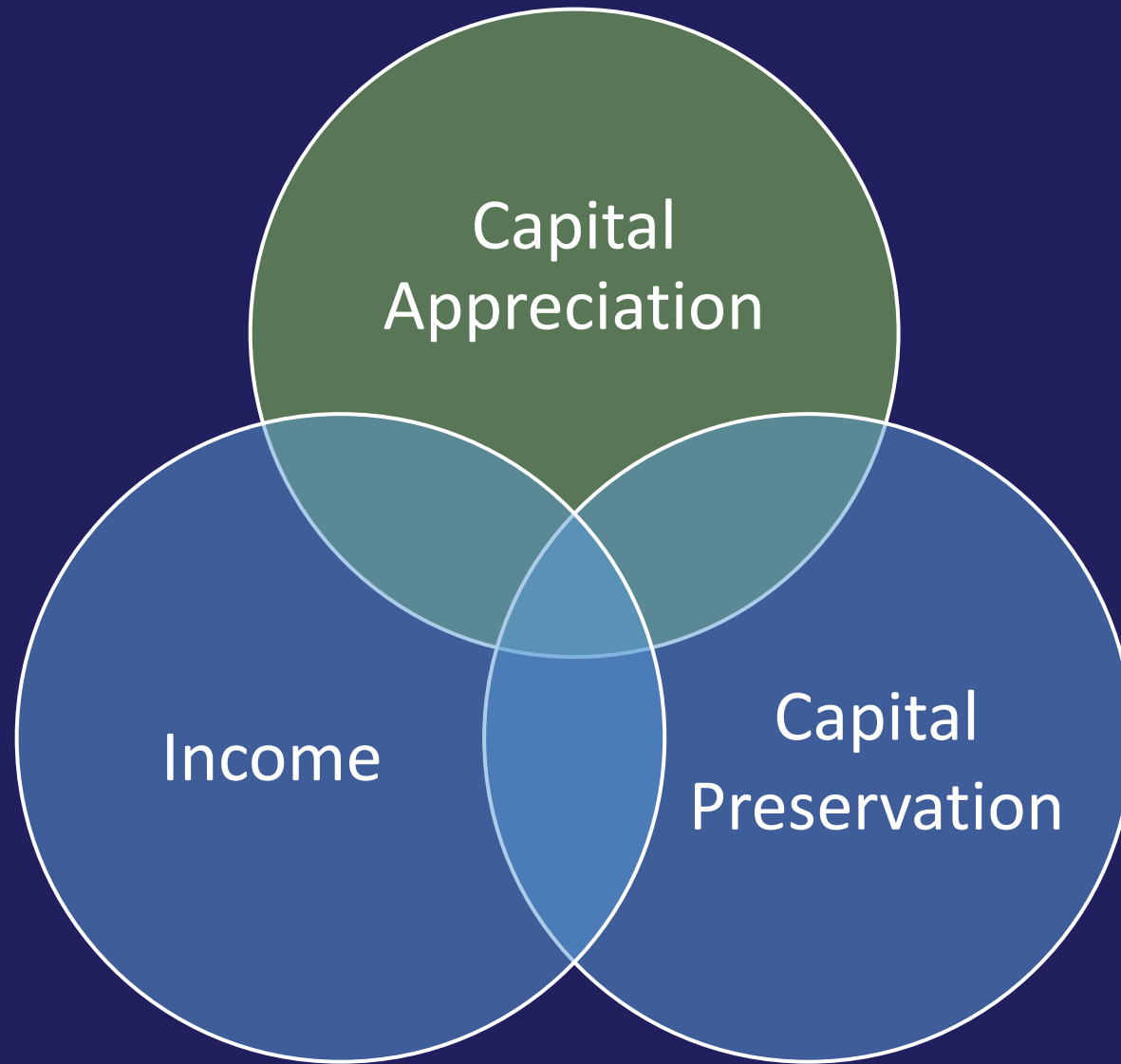


Capital  
Appreciation











Profit

Capital Appreciation from owning  
companies with Consistent and  
Predictable Financial Performance





*“Good portfolio management starts with buying the right stocks.” – Dr. Bart DiLiddo*



1969 World Series Champion New York Mets



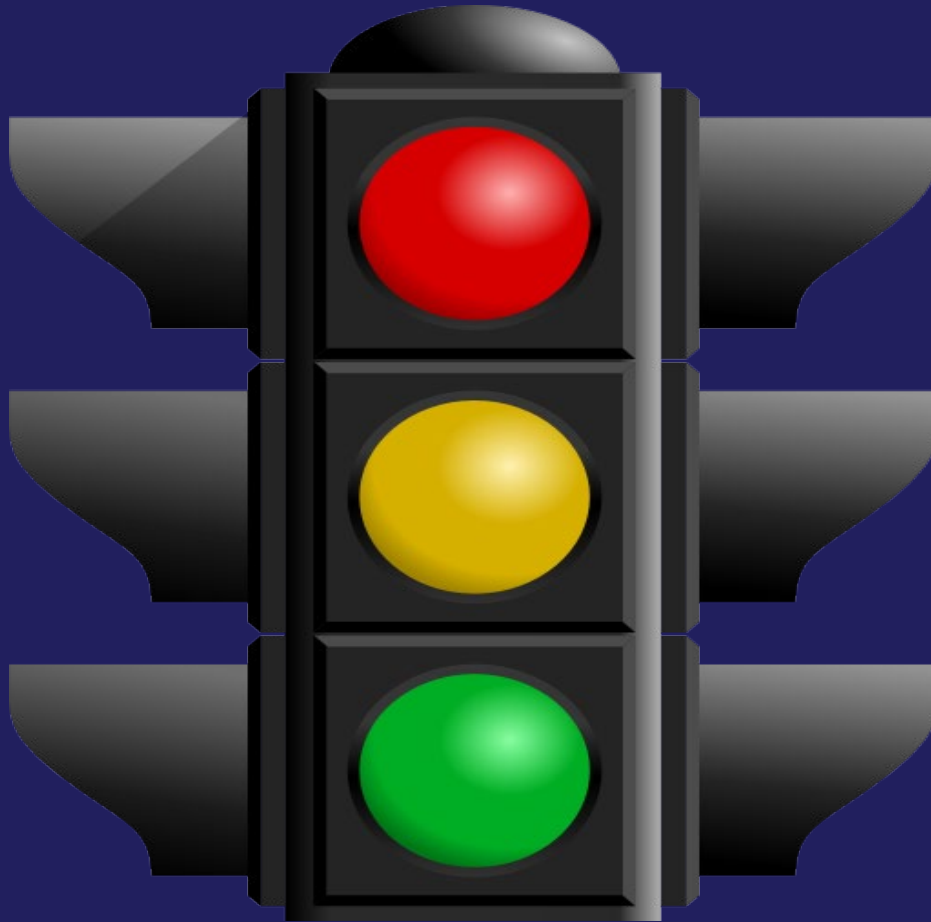


## Relative Safety

An Indicator of Risk

Consistency and Predictability of Financial  
Performance are the Primary Factors in  
Assessing Relative Safety.





**0.00 to 0.89 Poor**

**0.90 to 1.09 Fair**

**1.10 to 1.19 Good**  
**1.20 to 1.39 Very Good**  
**1.40 to 2.00 Excellent**

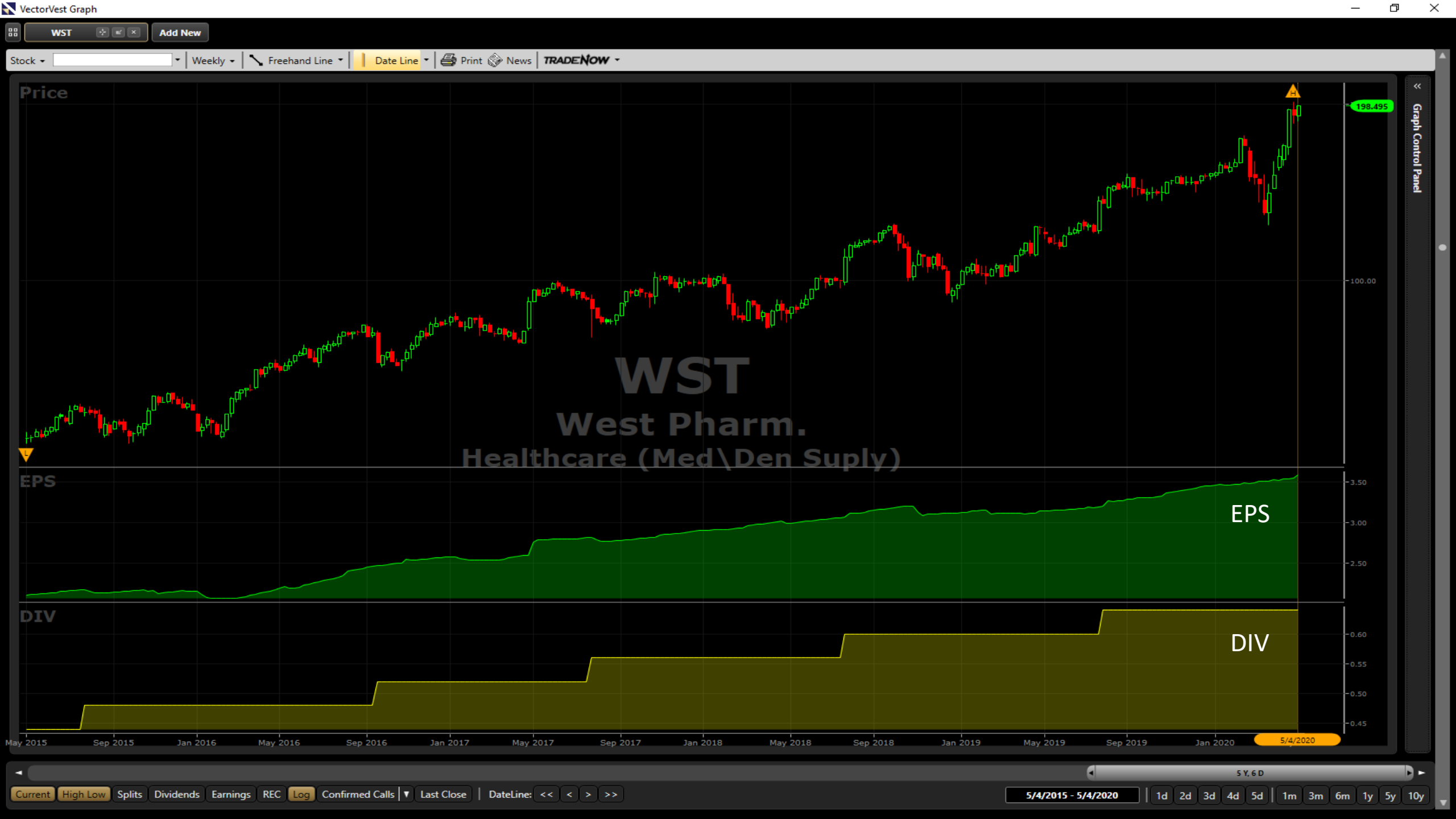


# Stock Safety Checklist:

- ✓ Earnings consistency
- ✓ Company size
- ✓ Price behavior
- ✓ Business longevity
- ✓ Dividend history
- ✓ Debt to equity ratio





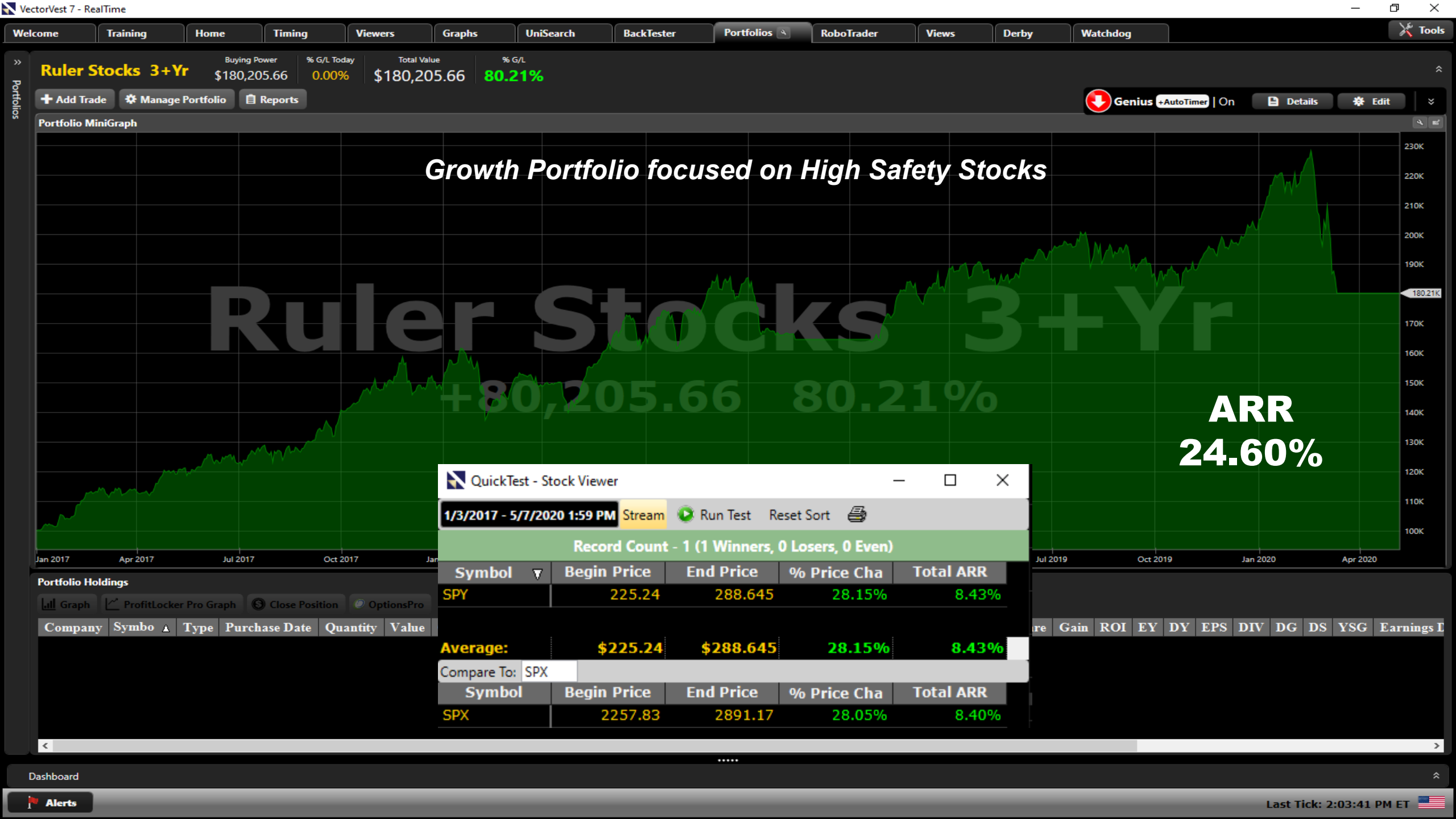


# Debt to Equity Ratio

A measure of a company's financial leverage calculated by dividing the total liabilities by shareholders equity. It shows what proportion of equity and debt the company is using to finance its assets.

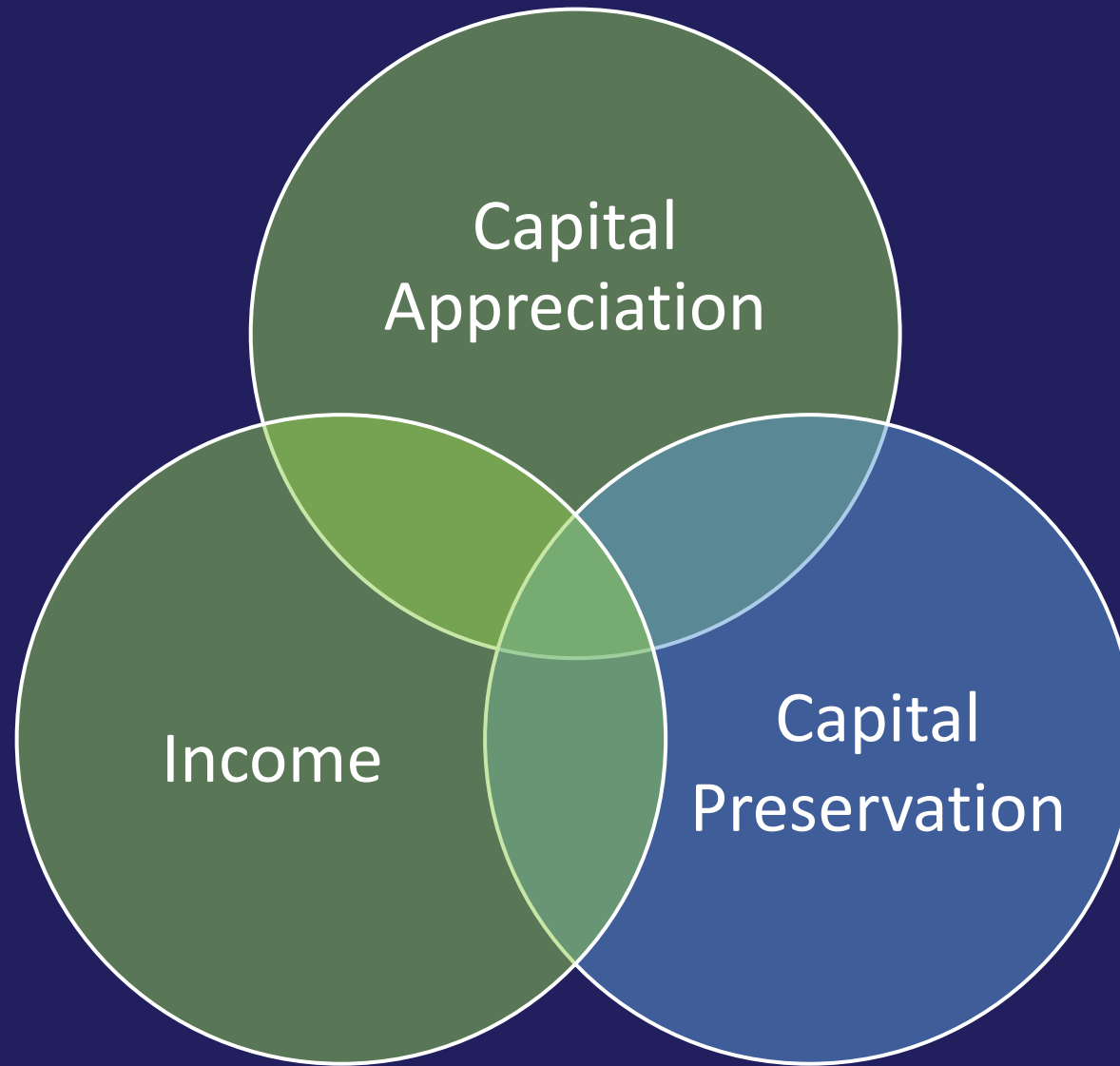
$$\frac{\text{Total Liabilities}}{\text{Shareholders Equity}}$$











Provide

# Steady Income Flow From Dividends and Covered Calls

## Part I







“The best of all worlds...collecting dividend checks while prices of your stocks go up, comes from finding solid growth stocks that pay dividends. VectorVest is ideally suited to find these babies.”

*- Dr. Bart DiLiddo, Page 42*

*Stocks, Strategies & Common Sense*





# Characteristics of Quality Dividend Growth Payers

- Earnings Growth Rate
- Dividend Growth Rate
- Dividend Safety



VectorVest 7 - RealTime

WelcomeTrainingHomeTimingViewersGraphsUniSearchBackTesterPortfoliosRoboTraderViewsDerbyWatchdogTools

Searches

Cherry Picking

Delta Searches - Industries

Delta Searches - Sectors

Delta Searches - Stocks

ETF Challenge

ETFs

Hi-Lo Searches - Industries

Hi-Lo Searches - Sectors

Hi-Lo Searches - Stocks

My Long Searches

My Short Searches

My URS

Net Profit Margin

OptionsPro Advantage

ProTrader

Searches - Aggressive

Searches - Bottom Fishing

Searches - Candlesticks

Searches - Conservative

Searches - Model Portfolio Archive

Searches - Model Portfolios

Searches - Price-Volume

Searches - Prudent

Searches - Retirement

Searches - Short

Searches - Special Searches

Searches - Speculative

Searches - WFI Challenge

Trends - Bottom Fishing

Trends - Crossovers

Trends - Divergences

Trends - New Stuff

Trends - Persistent Trends

Trends - Short

URS

URS 21

Yellow Brick Road

Comments

Contains searches that find stocks that are suited for Retirement accounts.

Blue Chip Dividend Payers

Run Search

GRT \* DG DESC, CI DESC

Top 20

Return: Stocks

QuickTest Selected

Graph All

QuickFolio Selected

5/7/2020 3:43 PM

Stream

TRADE NOW

OptionsPro

Parameters

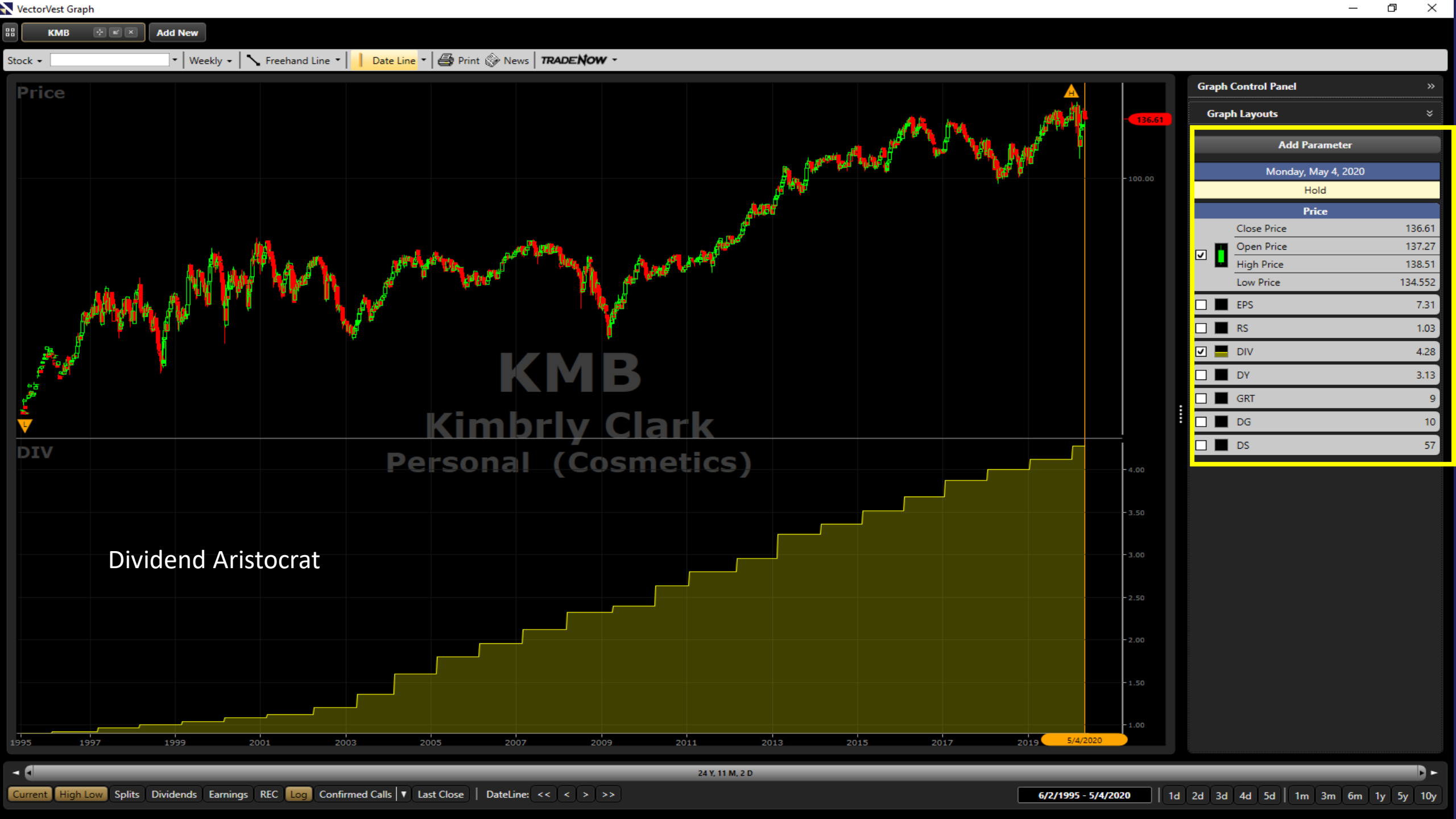
Company	Symbol	Bid Price	Ask Price	RV	RS	RT	VST	CI	Stop	GRT	DG	DS	DIV	DY	YSG	EY	P/E	E
Hasbro Inc	HAS	68.33	68.39	1.41	0.92	0.97	1.10	0.60	67.68	22	12	51	2.72	3.98	1.13	6.70	14.92	
Price TR Grp	TROW	111.19	111.24	1.46	1.17	1.04	1.21	0.58	104.67	17	13	70	3.60	3.24	1.15	7.25	13.80	
Evergy Inc	EVRG	56.12	56.14	1.24	1.03	0.95	1.06	0.70	56.08	18	12	54	2.02	3.60	1.10	5.54	18.05	
Archer Daniels	ADM	34.75	34.76	1.43	0.91	0.97	1.10	0.41	34.66	17	11	54	1.44	4.14	1.16	9.29	10.76	
Sempra Energy	SRE	124.15	124.18	1.14	0.94	1.15	1.08	0.55	119.64	14	12	52	4.18	3.37	1.06	5.77	17.34	
V F Corp	VFC	57.40	57.42	1.28	0.99	0.69	0.99	0.41	57.12	14	12	57	1.92	3.34	1.08	6.43	15.56	
Ameriprise	AMP	122.14	122.30	1.35	1.00	0.97	1.10	0.46	115.58	13	12	67	3.88	3.17	1.12	14.11	7.09	1
Gen'l Dynamics	GD	126.80	126.81	1.39	1.00	0.64	1.02	0.50	130.28	11	13	63	4.40	3.47	1.14	9.98	10.02	1
Alliant Energy	LNT	46.34	46.35	1.11	1.11	0.87	1.03	0.93	46.53	11	12	60	1.52	3.28	1.09	5.29	18.92	
Sysco Corp	SYN	52.27	52.28	1.26	1.00	0.98	1.07	0.48	51.19	10	12	58	1.80	3.44	1.10	6.89	14.52	
Unum Group	UNM	14.76	14.77	1.45	0.88	0.33	0.95	0.37	16.40	9	13	60	1.14	7.73	1.40	38.77	2.58	
Prudentl Fin'l	PRU	56.55	56.57	1.41	1.00	0.59	1.02	0.50	57.39	8	14	63	4.40	7.78	1.41	21.38	4.68	1
Kimbrly Clark	KMB	136.72	136.76	1.06	1.03	1.22	1.12	0.81	129.04	9	10	57	4.28	3.13	1.04	5.35	18.71	
Chubb Ltd	CB	98.97	99.00	1.37	1.07	0.44	0.99	0.47	108.41	10	9	70	3.00	3.03	1.10	10.84	9.23	1
Omnicom Group	OMC	53.59	53.61	1.31	0.95	0.58	0.96	0.46	55.09	7	11	57	2.60	4.85	1.25	11.42	8.76	
Duke Energy	DUK	80.38	80.40	1.09	1.00	0.99	1.02	0.53	80.29	7	10	50	3.78	4.70	1.19	6.48	15.43	
Gen'l Mills	GIS	58.89	58.90	1.00	0.97	1.36	1.15	0.88	54.26	6	9	54	1.96	3.33	1.04	5.89	16.97	
Raytheon Tech	RTX	56.46	56.48	1.29	0.82	0.32	0.85	0.26	70.72	6	9	54	1.90	3.36	1.05	13.17	7.59	
Robert Half	RHI	44.80	44.83	1.21	1.09	0.93	1.07	0.39	42.83	4	13	69	1.36	3.03	1.13	8.52	11.73	
CenterpointEng	CNP	17.62	17.63	0.96	0.82	0.87	0.88	0.42	17.20	5	10	50	0.60	3.40	1.04	8.74	11.44	

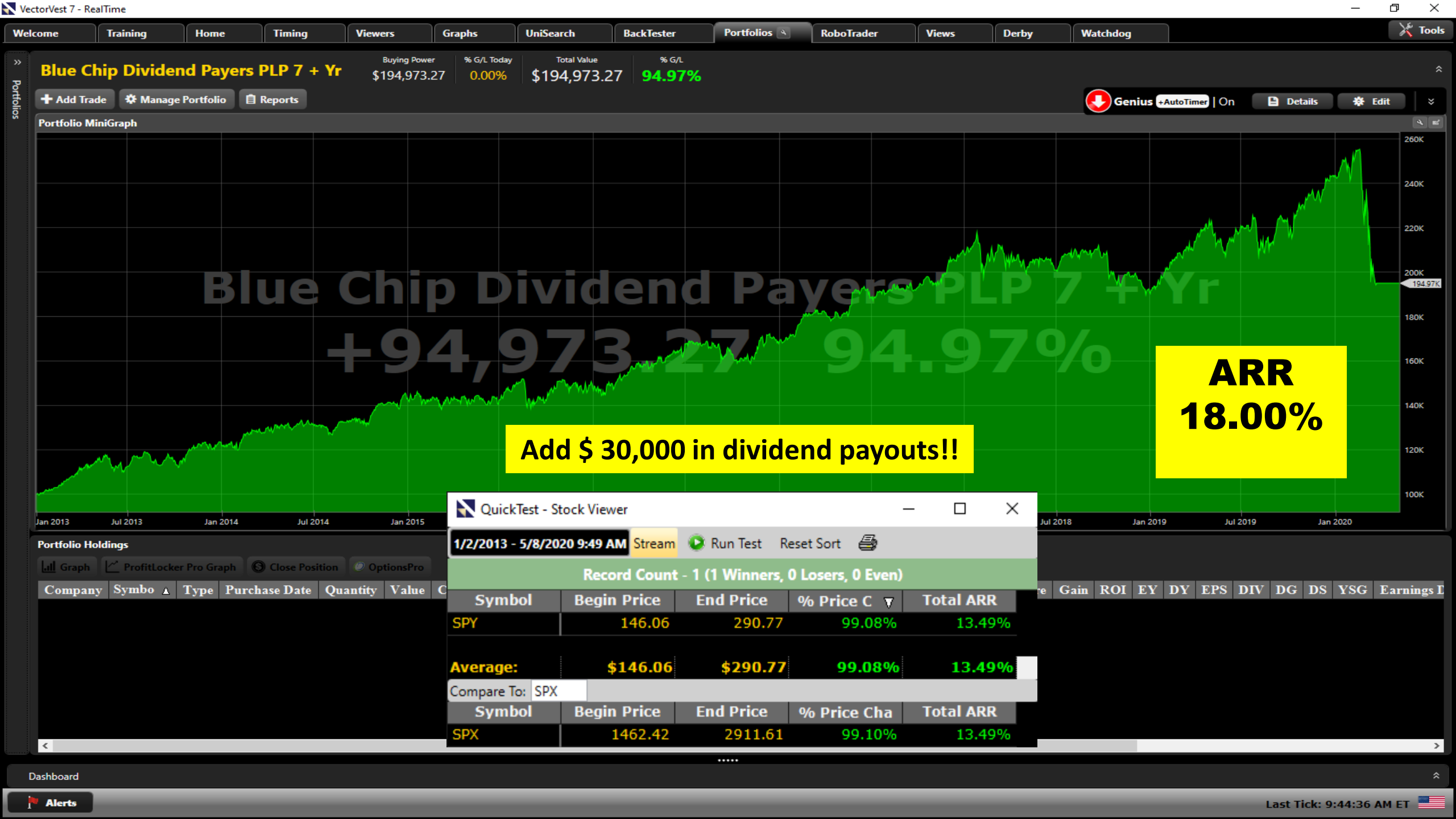
Characteristics of Quality Dividend Payers

Dashboard

Alerts

Last Tick: 3:43:34 PM ET







“Intelligent investment decisions cannot be made without including a knowledge of stock safety. Do not let stock safety be your *missing link*.”

*Dr. Bart Diliddo*



Provide

# Steady Income Flow From Dividends and Covered Calls

## Part II





If you own shares of stock (minimum 100 shares) and you're not selling call options against them, then you are throwing away free money. How's that? Well, *there are other traders out there who will give you money today for the right to take your stock away from you if it reaches a much higher price.* Selling "Covered calls" is such a great strategy for padding your bank account that I still can't believe there are investors who aren't taking advantage of it. \*

\*Lee Lowell – Get Rich with Options





## Description:

The simultaneous purchase of an underlying equity and the sale of a Call of the same security.

Also known as a Buy-Write.

You can also sell one option against every 100 shares of stock you *already* own.







Buy 100 XYZ Shares	@ \$60.00
Sell 1 XYZ 45-day 62.50 Call	@ <u>\$ 2.00</u>
Net Debit	\$58.00

At Expiration (45 days)

- If XYZ is above \$62.50

Cost Basis - \$58.00

**\$4.50 = 7.7%**

- If XYZ is below 62.50 at expiration:

- ***Long 100 XYZ at a Cost Basis of \$58.00 or 3% lower than original price of \$60.***

- **If XYZ below 58.00 at expiration losses will occur.**





Price

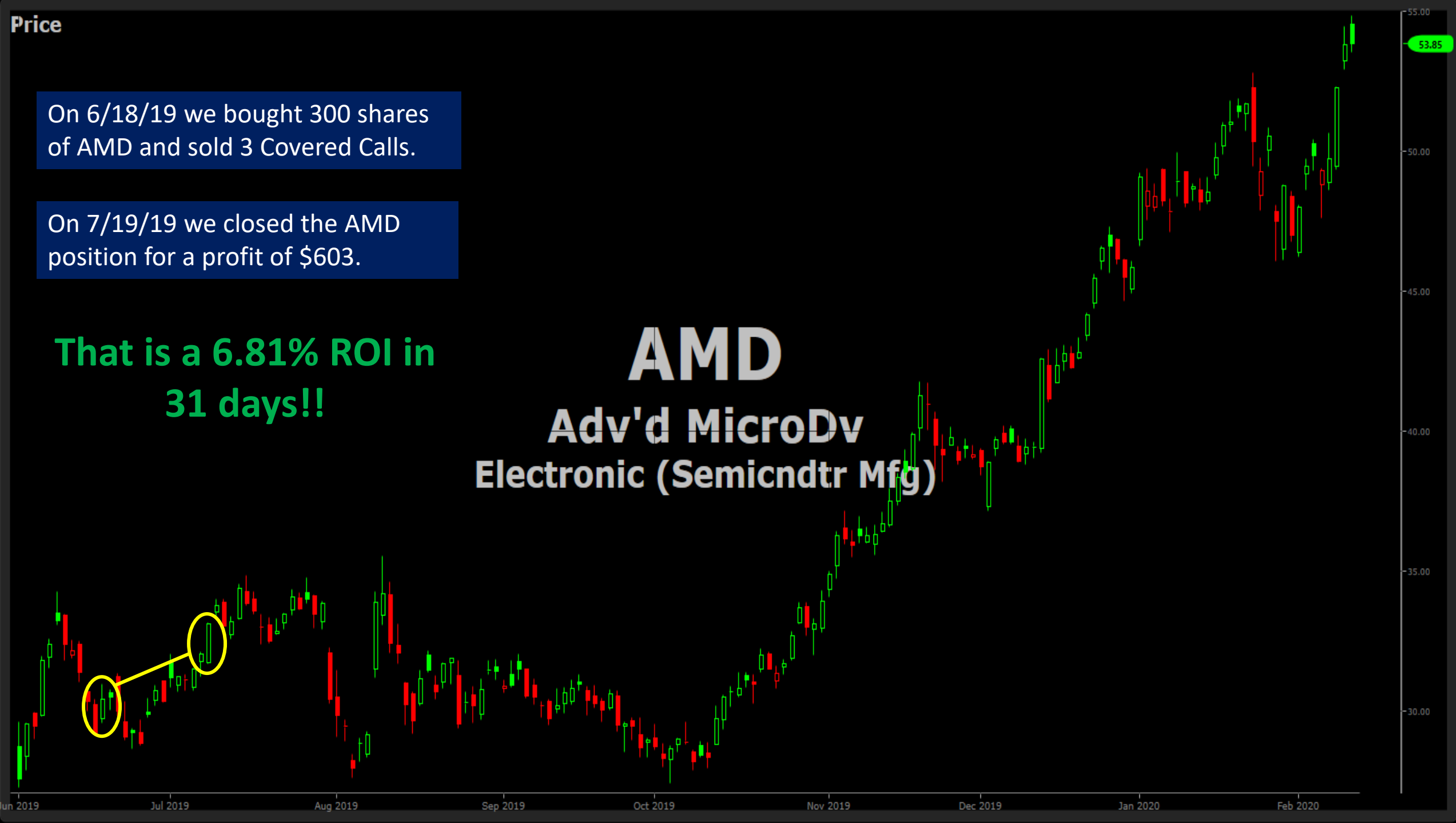
On 6/18/19 we bought 300 shares of AMD and sold 3 Covered Calls.

On 7/19/19 we closed the AMD position for a profit of \$603.

**That is a 6.81% ROI in 31 days!!**

# AMD

## Adv'd MicroDv Electronic (Semicndtr Mfg)



Price

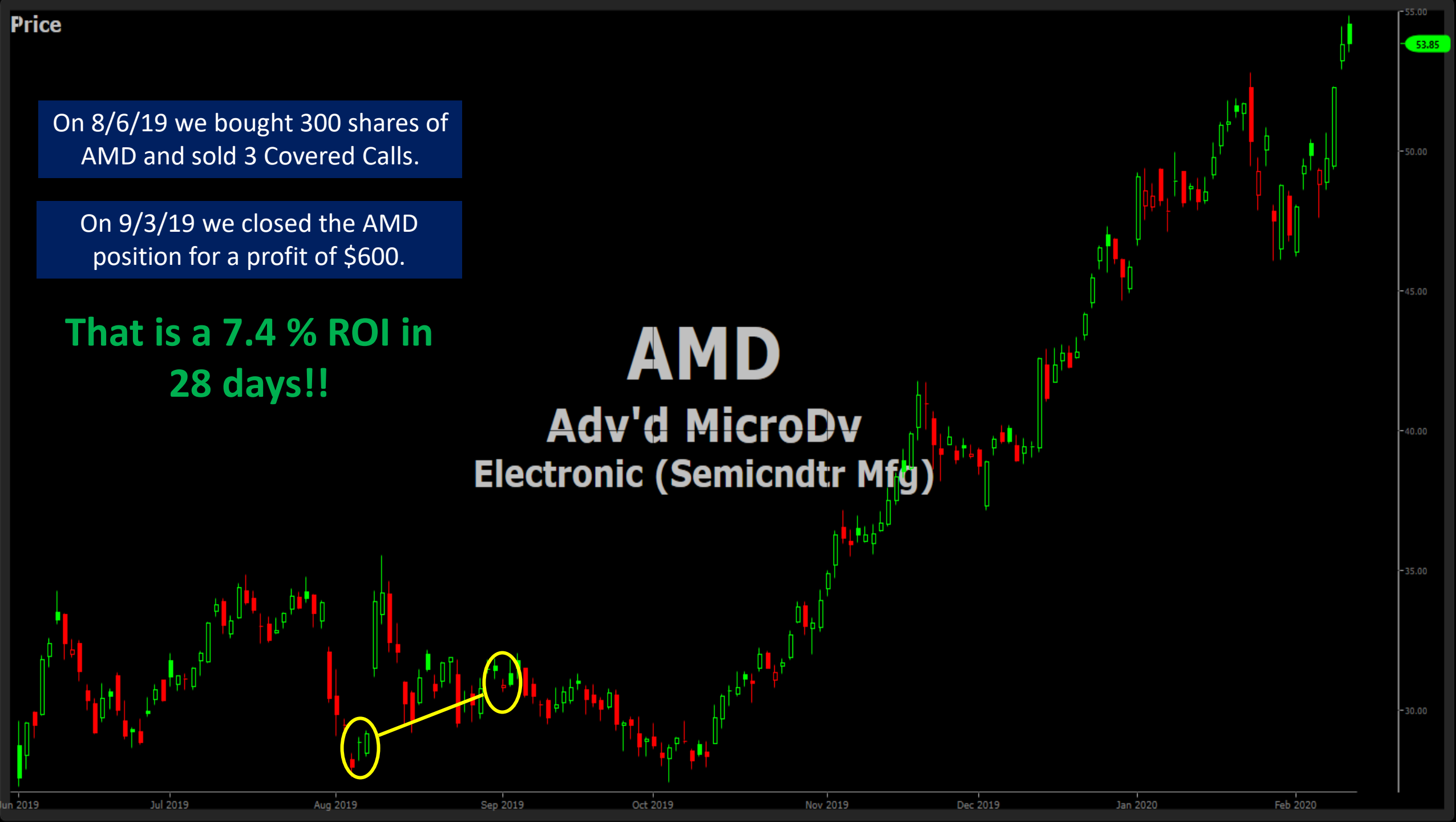
On 8/6/19 we bought 300 shares of  
AMD and sold 3 Covered Calls.

On 9/3/19 we closed the AMD  
position for a profit of \$600.

**That is a 7.4 % ROI in  
28 days!!**

# AMD

## Adv'd MicroDv Electronic (Semicndtr Mfg)



Price

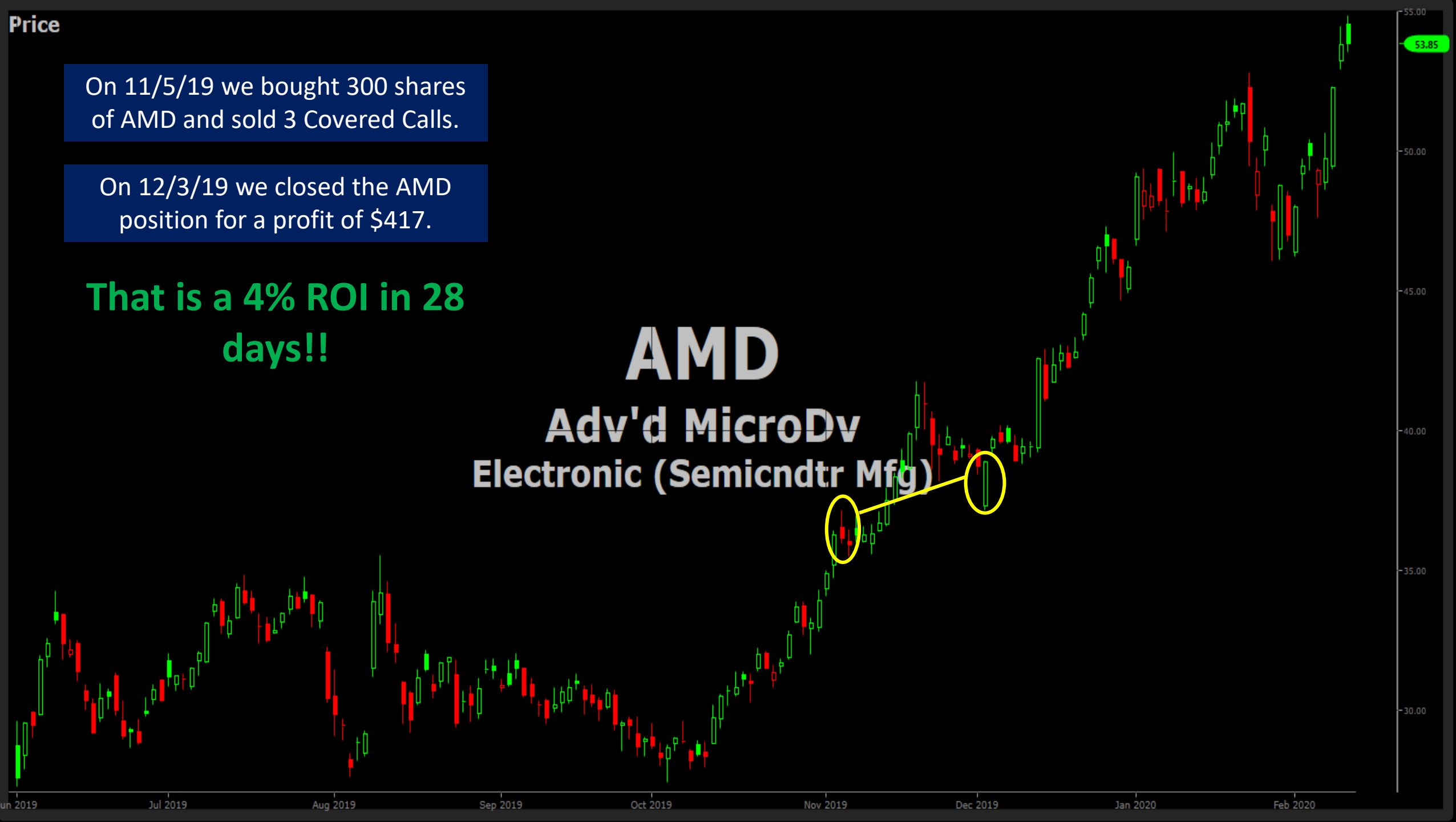
On 11/5/19 we bought 300 shares  
of AMD and sold 3 Covered Calls.

On 12/3/19 we closed the AMD  
position for a profit of \$417.

**That is a 4% ROI in 28  
days!!**

# AMD

## Adv'd MicroDv Electronic (Semicndtr Mfg)



Price

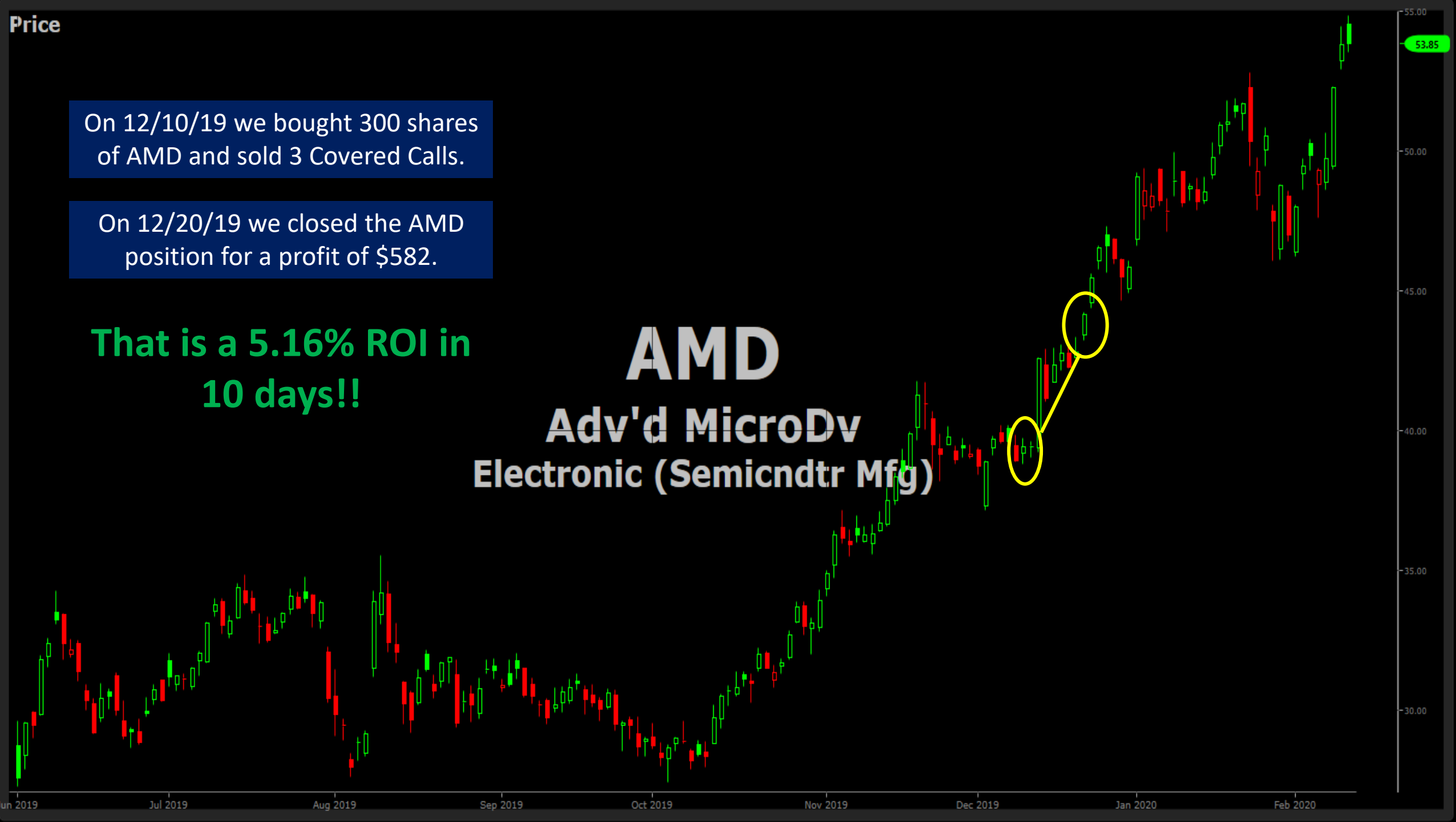
On 12/10/19 we bought 300 shares  
of AMD and sold 3 Covered Calls.

On 12/20/19 we closed the AMD  
position for a profit of \$582.

**That is a 5.16% ROI in  
10 days!!**

# AMD

## Adv'd MicroDv Electronic (Semicndtr Mfg)



Price

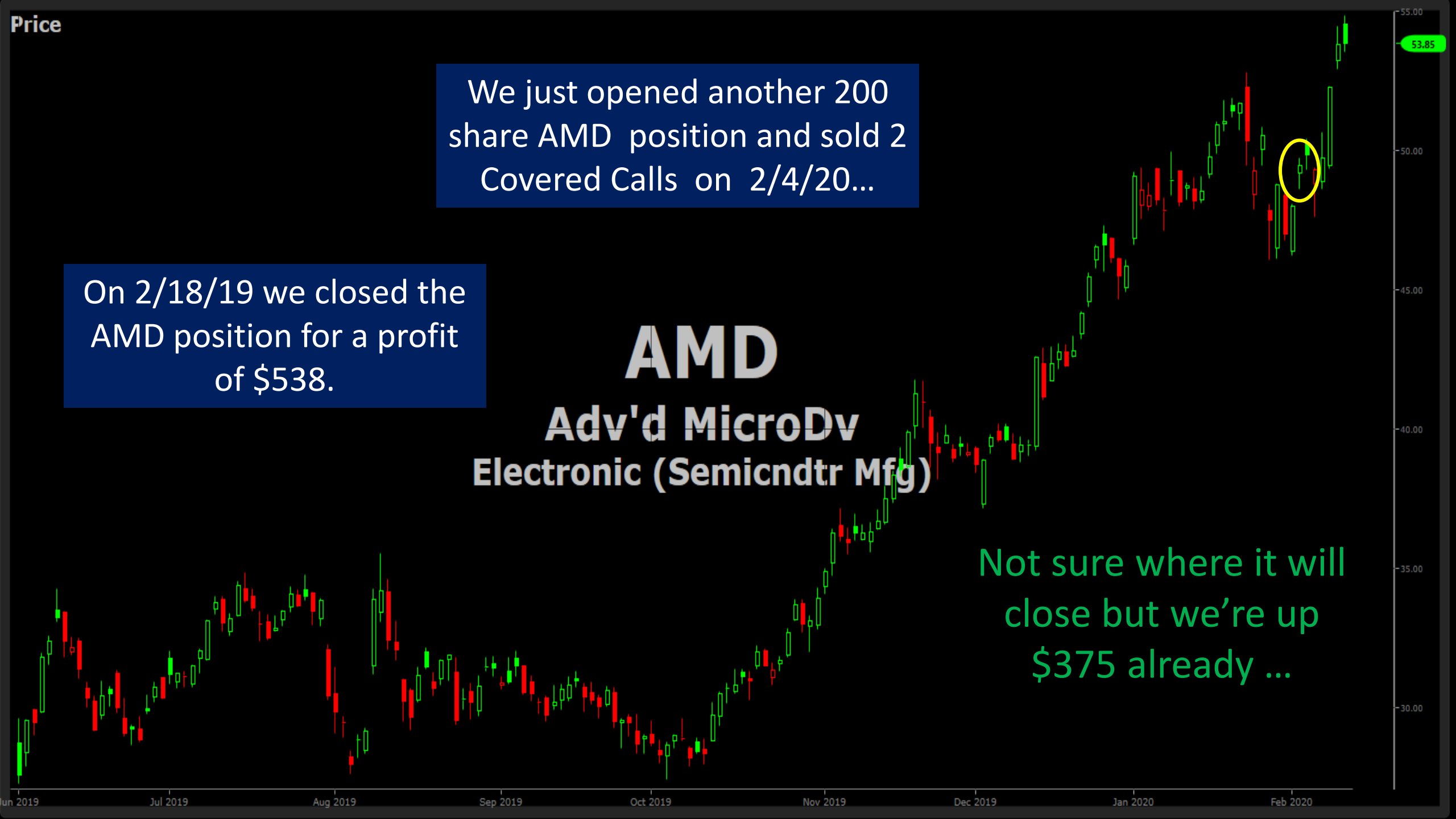
We just opened another 200  
share AMD position and sold 2  
Covered Calls on 2/4/20...

On 2/18/19 we closed the  
AMD position for a profit  
of \$538.

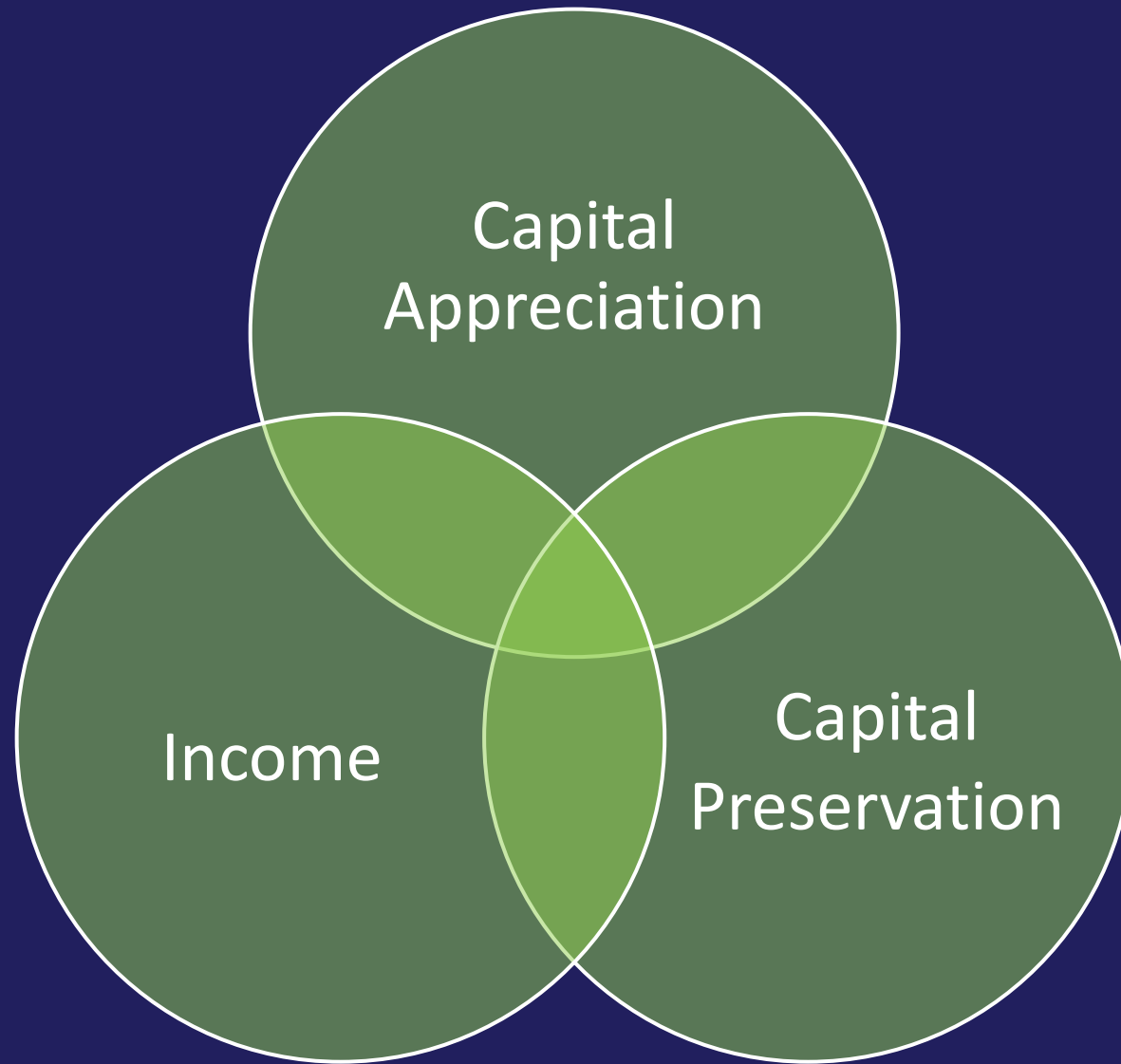
# AMD

## Adv'd MicroDv Electronic (Semicndtr Mfg)

Not sure where it will  
close but we're up  
\$375 already ...







Preserve

# Protective Puts



# Protect Your Assets



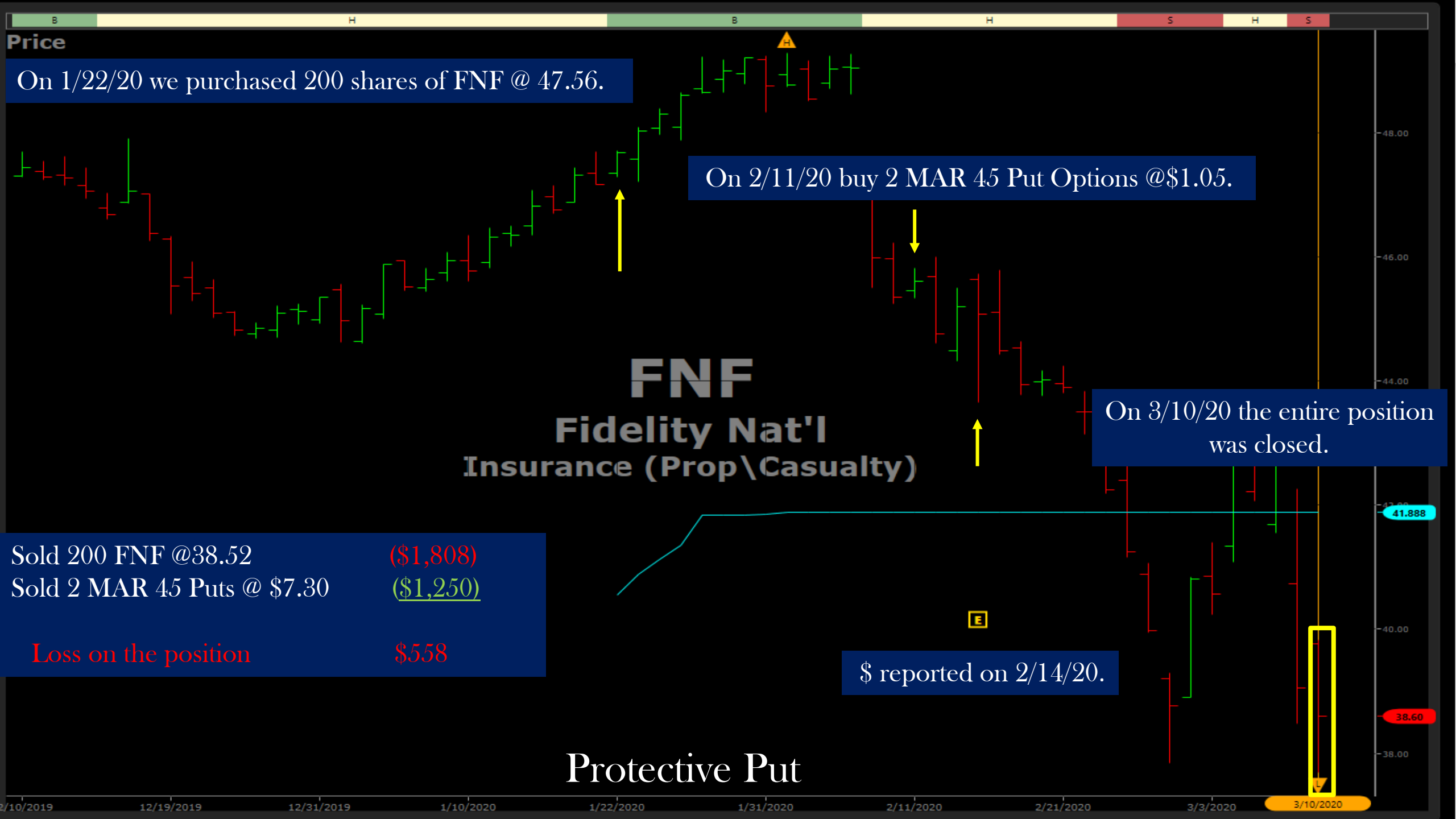


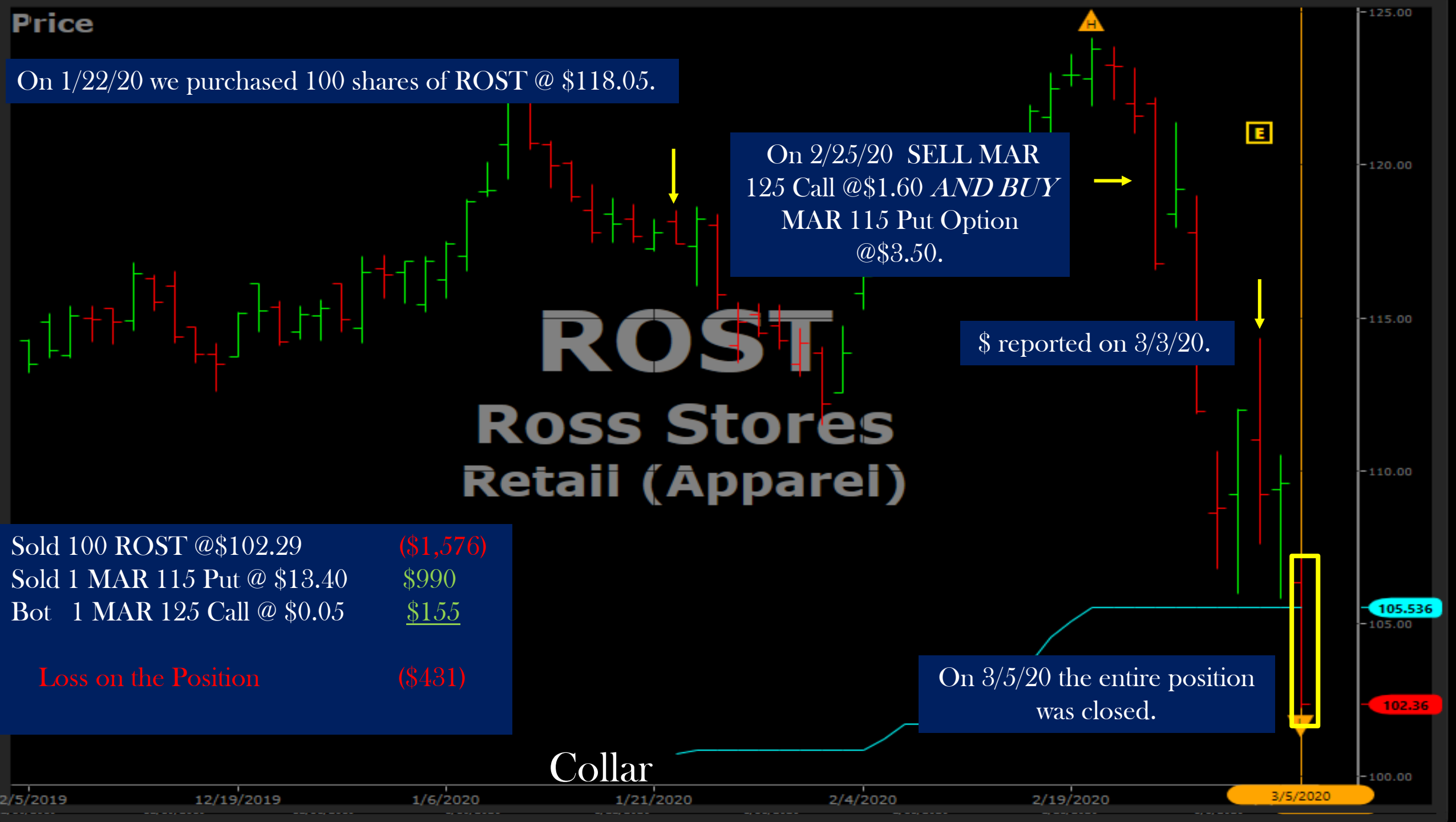
## Reduce Risk

Buy Put Options to protect individual stock positions or your entire portfolio.

Use Option Collars to protect Individual positions.







On 2/24/2020 The DEW timing System signal went to a Down situation...

A good time to place a Put option on the SPY.

Whether you are looking to profit in a down trending market or being proactive to place an insurance policy on your equity portfolio.

# SPY

## S & P 500 SPDR

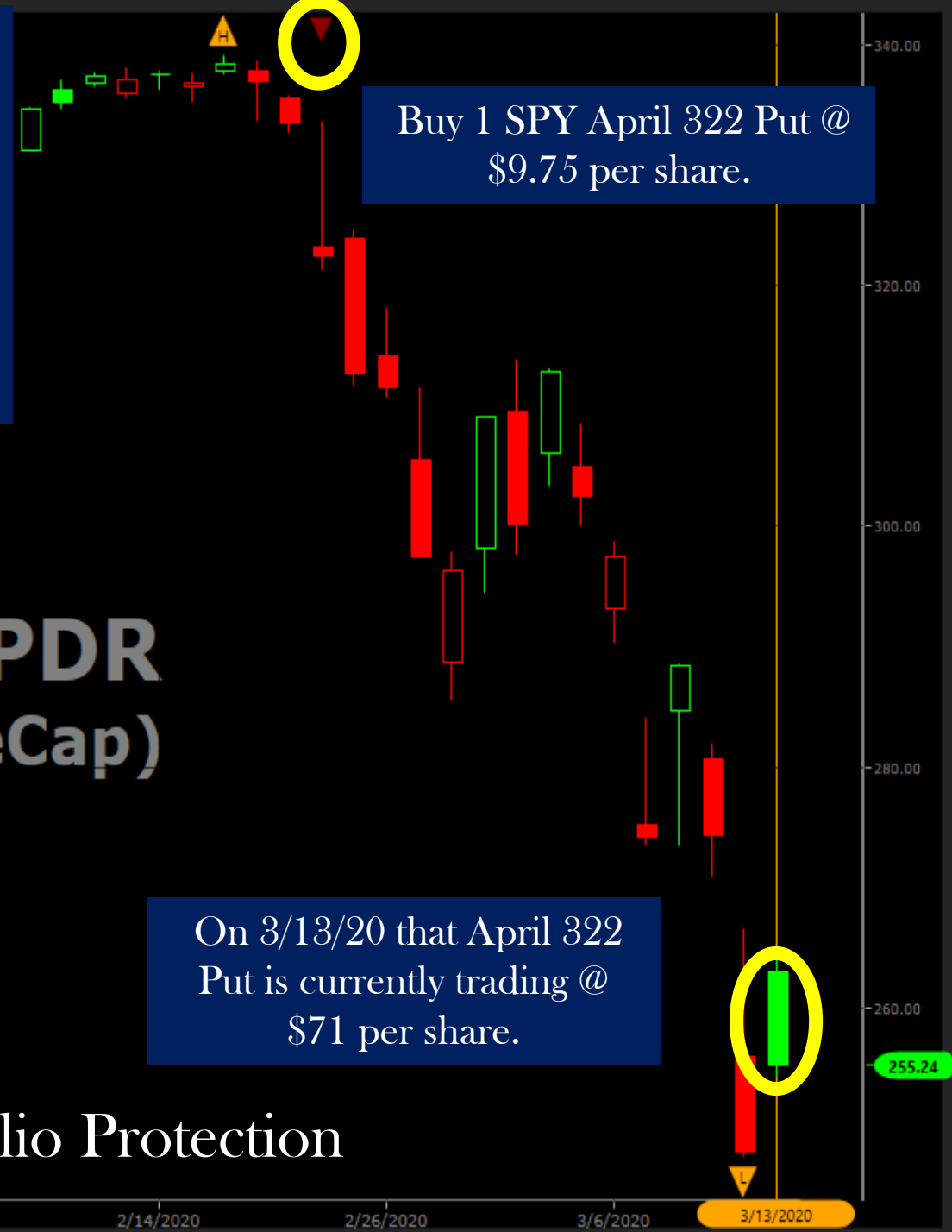
### ETFs (US\LargeCap)

That is a profit of \$61.25  
per share or \$6,125.

628% ROI

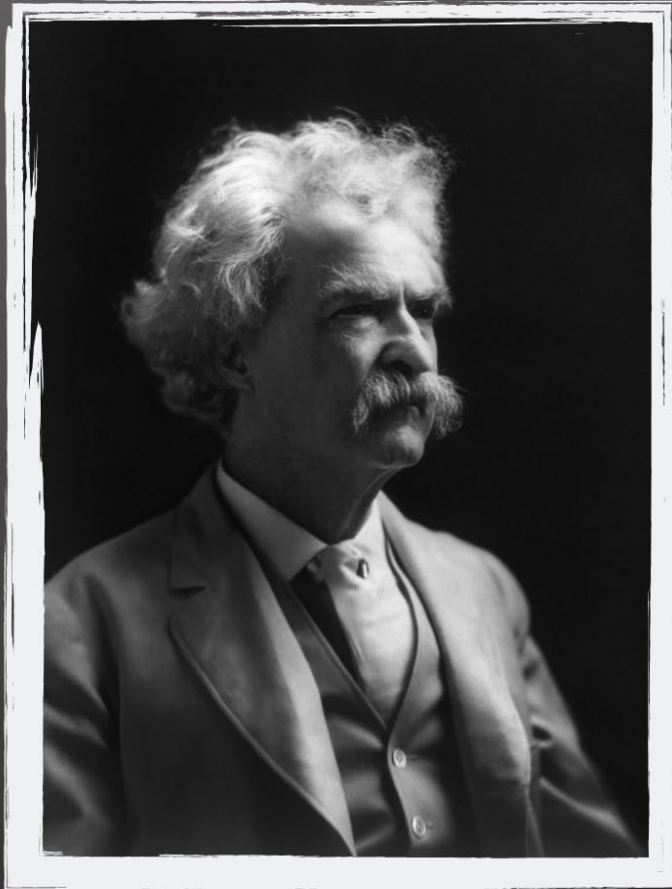
On 3/13/20 that April 322  
Put is currently trading @  
\$71 per share.

Puts for Profit AND Portfolio Protection









**"Don't just sit there and worry.  
Be proactive. Do something -  
anything - about what's  
worrying you so you can gain  
information, focus and control  
over the situation. I've suffered  
a great many catastrophes in  
my life. Most of them never  
happened."**

Mark Twain



“How do I keep from running out of money in retirement?”





“Just keep making more money!”

~ Dr. Bart Diliddo ~



# The Ultimate Retirement Solution *Online Course*

Protect & Grow Your Retirement  
Nest Egg

***[www.vectorvest.com/URS](http://www.vectorvest.com/URS)***

# Ultimate Retirement Solution

Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
Win Before You Begin	Build Your Growth Portfolio	Build Your Dividend Portfolio	Create Your Income Stream	Strategic Defense System	Implement Your Plan
Lay a Clear Path to Victory...	The Right Stocks at the Right Time...	Start Getting Paid...	Generate Consistent Income...	Be Prepared. Know What to Do.	Manage Your Portfolio...
<ul style="list-style-type: none"> <li>✓ Define Objectives</li> <li>✓ Portfolio Allocation</li> <li>✓ Set Clear Goals</li> </ul>	<ul style="list-style-type: none"> <li>✓ Stock Buying Checklist</li> <li>✓ Balancing Your Portfolio</li> <li>✓ Setting Up Your Plan</li> </ul>	<ul style="list-style-type: none"> <li>✓ Identify Quality</li> <li>✓ Selection Strategies</li> <li>✓ Setting Up Your Plan</li> </ul>	<ul style="list-style-type: none"> <li>✓ What, When &amp; How</li> <li>✓ Proper Set-up</li> <li>✓ Trade Management</li> </ul>	<ul style="list-style-type: none"> <li>✓ Insure Yourself</li> <li>✓ Defensive Signals</li> <li>✓ Portfolio Protection</li> </ul>	<ul style="list-style-type: none"> <li>✓ Allocating Funds</li> <li>✓ Portfolio Automation</li> <li>✓ Trading Checklists</li> </ul>



# 6 Live Mastery Support Sessions

- *Help you implement what you learn.*
- *Look at what you are doing and guide you.*
- *Can't make it? Don't worry, submit questions & watch the recording!*







# **6 weeks Access to URS Retirement Coaching Group**

- ***Weekly Retirement Portfolio Updates***
- ***Access to View our Portfolio***
- ***Help with Weekly Covered Call Income trade***





~~\$595.<sup>00</sup>~~

*Only \$495*

*[www.vectorvest.com/URS](http://www.vectorvest.com/URS)*



After the course is over, if you show you've done the work, (come to the classes or watched the recordings, done the assignments) and you're still not satisfied, you will gladly give you a refund.

***[www.vectorvest.com/URS](http://www.vectorvest.com/URS)***

# The Ultimate Retirement Solution *Online Course*

Protect & Grow Your Retirement  
Nest Egg

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